



Branch Banking and Trust Company

Personal Financial Statement

AS OF _____

To: Branch Banking and Trust Company

NAME _____ DATE OF BIRTH _____

ADDRESS _____ SOCIAL SECURITY NO. _____

RESIDENCE PHONE _____

POSITION AND OCCUPATION _____

BUSINESS NAME _____

BUSINESS ADDRESS _____ BUSINESS PHONE _____

This is a(n) Individual financial statement. Joint financial statement. If joint, complete the following

JOINT NAME _____ DATE OF BIRTH _____

SOCIAL SECURITY NO. _____

POSITION OR OCCUPATION _____

BUSINESS NAME _____

BUSINESS ADDRESS _____ BUSINESS PHONE _____

YOU MAY APPLY FOR CREDIT INDIVIDUALLY OR JOINTLY WITH ANOTHER PARTY.

If you applying for joint credit with another party, use separate financial statement if borrowers are not joint applicants. Reflect in this statement your personal financial condition as well as the financial condition of your spouse if:

1. You are applying for credit jointly with your spouses, or
2. You are relying on your spouse's income or assets in requesting credit, or
3. You are providing this statement to support previously extended joint credit with your spouse.

*List all amounts in dollars. Omit cents.

ASSETS	AMOUNT	LIABILITIES AND NET WORTH	AMOUNT
Dep. In banks & other Fin. Inst. (Sch. 1)		Accounts Payable	
Cash Value of Life Insurance (Sch. 2)		Loans on Life Insurance (Sch. 2)	
Notes and Accounts Receivable		Taxes Due-Income	

